

Bidder name: _____ Vendor Number _____

EVALUATION CRITERIA FOR SERVICES

1. THE BID WILL BE EVALUATED AS FOLLOWS:

- 1.1 Assessment on Functionality (separate from price): 88 points in total, converted to a total weight of 100
- 1.2 Assessment on price: 80 points
- 1.3 B-BBEE grading: 20 points

2. THE VALUE OF THIS BID IS ESTIMATED NOT TO EXCEED R50 MILLION AND THEREFORE THE 80/20 SYSTEM SHALL BE APPLICABLE.

3. PRE-QUALIFICATION REQUIREMENTS/FUNCTIONALITY CRITERIA

- 3.1 All bids will be subject to Pre-Qualification and will be required to achieve a minimum of 60 percent (%) for functionality to be further evaluated.
- 3.2 Bidders who score below the minimum requirement in the assessment of functionality will not be considered.
- 3.3 All the necessary documentation must be submitted for the Evaluation Panel to make an informed evaluation. Evaluation of the Technical (Quality) Requirements will be based on the information provided by the bidder.

No.	Criteria	Points	Weight
C1	Experience	30	35
C2	Expertise + Capability + Capacity	28	35
C3	Financial Viability	10	10
C4	Locally Based	20	20
GRAND TOTAL		88	100

- 3.4 Bidders that score the minimum percentage or more will qualify to be evaluated in terms of the 80/20 preference points system where 80 points must be used for price and 20 points for B-BBEE scores.

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C1 FUNCTIONAL CATEGORY - EXPERIENCE									
Previous successfully carried out projects, supplier's history (similar projects only)									
Criteria	Possible points	Documentary proof in order to claim points	POINTS ALLOCATED (For office use only – circle the points and fill in the total)						
			Evidence	Points	Evidence	Points	Evidence	Points	
C1.1 Relevant history of company: (Maximum of 6 points)	< 3 yrs	2	• Proof of registration for e.g. close corporation	Proof of company registered less than 3 yrs	2	Proof of company registered 3 – 6 yrs	4	Proof of company registered 6+ yrs	6
	3 - 6 yrs	4							
	6+ yrs	6							
				Total		Total		Total	

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C1		FUNCTIONAL CATEGORY - EXPERIENCE								
		Previous successfully carried out projects, supplier's history (similar projects only)								
		Criteria	Possible points	Documentary proof in order to			POINTS ALLOCATED (For office use only – circle the points and fill in the total)			
C.1.2	Reference letters: (Maximum of 24 points)	1 Letter	8	<ul style="list-style-type: none"> Letters from referees regarding SIMILAR service delivered. Letters should contain/display the following: <ul style="list-style-type: none"> not be older than 3 months be on official letterhead of institution to whom services were rendered clear contact details so that the reference could be followed up description/details of projects/services rendered time frame when project was carried out value of contract quality of services rendered must be clear letter must be legally certified <p>TAKE NOTE References in table format can be submitted as supporting evidence. ONLY INFORMATION ON LETTERS WILL BE SCORED</p>	Evidence					
		2 Letters	16		Contents in letter to be checked:	Letter 1	Letter 2	Letter 3		
		3 Letters	24		Letter not older than 3 months	1	1	1		
				Letter on official letterhead	1	1	1			
				Clear contact details that could be followed up	1	1	1			
				Description/details of project/services	1	1	1			
				Time frame of project with confirmation that project was delivered within agreed time	1	1	1			
				Value of contract	1	1	1			
				Quality of services rendered	1	1	1			
				Letter legally certified	1	1	1			
				Total						

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C2		FUNCTIONAL CATEGORY – EXPERTISE, CAPABILITY AND CAPACITY						
	(Maximum of 38 points)	Criteria	Possible points	Documentary proof in order to claim points	POINTS ALLOCATED			
					(For office use only – circle the points and fill in the total)			
		Proof of capability to deliver	8	<ul style="list-style-type: none"> Proof that the company has access to a vehicle to deliver Name of delivery officer Valid license of delivery officer Proof that company will provide additional help offload/position/move machinery TAKE NOTE – IF COPIES ARE NOT CERTIFIED, NO POINTS WILL BE ALLOCATED	Evidence		Points	
					Certified affidavit, not older than 3 months		2	
					stating that the specific vehicle will be used to deliver and the name of driver		2	
					Certified copy, not older than 3 months of registration documents of vehicle		2	
					Certified copy, not older than 3 months of valid driver's license of the named driver		2	
		Proof of qualified technician	8	<ul style="list-style-type: none"> Proof that technician has been endorsed by any accredited trade test center AND ENDORSED TO ISSUE A COC OR Certified affidavit stating that technician is endorsed by an accredited trade test centre 	Letter, not older than 3 months	OR	Certified Affidavit, not older than 3 months	1
					On official letterhead			1
					Contact details			1
					stating that technician is in possession of a red seal and is endorsed by an accredited trade test center AND ENDORSED TO ISSUE A COC			5
		Proof of mark-up	10	<ul style="list-style-type: none"> Certified affidavit with an undertaking to cap the markup on a stated (your own discretion) percentage. 	Certified affidavit, not older than 3 months, clearly indicating markup %			10
		Timely delivery	4	<ul style="list-style-type: none"> Proof that items can be delivered within 72 hours if needed 	Certified affidavit stating that delivery can be done within 72 hours after receipt of official purchase order			4
		Registration with relevant accrediting body	8	<ul style="list-style-type: none"> Copy of relevant registration (FULL REPORT, not just a summary) 	Registration at Central Supplier Database for Government (FULL REPORT, not just a summary)			8

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C3 PROOF OF FINANCIAL VIABILITY TO DELIVER THE SERVICE						
		Criteria	Possible points	Documentary claim points	proof in order to	POINTS ALLOCATED (For office use only – circle the points and fill in the total)
	(Maximum of 10 points)	Financial analysis of business viability	10	Latest financial statements Or Review of Financial Documents done by an accredited accountant (or relevant person) that proves all finances are in order		Latest financial statements Or Letter from accredited accountant 10

C4 LOCALITY						
		Criteria	Possible points	Documentary claim points	proof in order to	POINTS ALLOCATED (For office use only – circle the points and fill in the total)
	(Maximum of 20 points)	Proof of business/office locally based	20	<ul style="list-style-type: none"> Municipal account (water and electricity) of the bidder's premises <p>Or</p> <ul style="list-style-type: none"> In cases where the premises are hired an original letter/ lease agreement from the owner certifying that you are hiring the premises must be submitted with the bid document. <p>TAKE NOTE: Information provided will be vetted.</p>		Business located within a radius of 150 km of Sasolburg OR Kroonstad 20 Business located within a radius of 200 km of Sasolburg 5
					TOTAL MAXIMUM POINTS	<u>88</u>

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